

Hello,

Thank you for taking the time to consider the Accredited Luxury Home Specialist (ALHS) Designation for your calendar. This is an excellent opportunity for new and experienced agents to learn more about the special needs of affluent buyers and sellers.

Why host a luxury home course in your area?

- Marketing Allowance The Luxury Home Council provides a marketing fee of up to \$40 per student. *
- New Strategies With many agents looking for a new strategy in a changing market, the ALHS course provides a terrific opportunity to expand into an area that offers high income potential.
- Quality Materials and Instructors The Luxury Home Council is constantly refining and improving the course and course materials. In addition, our instructor roster includes many of the top designation facilitators in the nation.

We have qualified, experienced instructors who will create a fun, exciting learning environment and most importantly give attendees the tools, techniques and strategies to tackle the luxury market with confidence.

We are now booking courses and would enjoy hearing any questions you may have.

Warmest Regards,

Scot Spalding Luxury Home Council



*\$40 per student marketing fee applies to a minimum attendance of 20 students.





COURSE OUTLINE

Accredited Luxury Home Specialist (ALHS) Two-Day Course

Version # : 3.2.2

Last Update : Sept. 2012



Course Objectives

The coveted ALHS ® - Accredited Luxury Home Specialist - designation is maintained and managed by the Luxury Home Council, a group of real estate experts specializing in the sale of luxury homes. The ALHS ® program is designed to provide agents with advanced training in the field of selling luxury homes.

The ALHS course will cover a number of topics critical to the success of any agent who wishes to service the highly sought after luxury home market including:

- ☑ The Luxury Home Market National and Regional Trends
- ☑ Specialization and Building a Niche
- ☑ The Luxury Home Buyer Needs and Desires
- ☑ Marketing to Find Luxury Home Buyers
- ☑ Presenting Your Services to Luxury Home Buyers
- ☑ Qualifying and Showing Homes to Luxury Home Buyers
- ☑ The Luxury Home Seller Patterns & Trends / Needs & Desires
- ☑ Marketing to Find Luxury Home Sellers
- ☑ Presenting Your Services to Luxury Home Sellers
- ✓ Servicing and Marketing the Luxury Home Listing
- ☑ Staging and Showing the Luxury Home Listing
- ☑ Negotiation and Managing a Luxury Home Transaction

After completion of the course each student must pass a 50 question exam to test their knowledge. To obtain the designation students must pass the test with an 80% score or better, sell two homes in the luxury home field, and be a member in good standing with the Luxury Home Council and the National Association of REALTORS® or the National Association of Home Builders or the Canadian Real Estate Association.



Topics and Timing

Section 1: Defining a Luxury Home & Luxury Homeowner

- ♦ Luxury Homes: A Growing Market
- ♦ The Price of the Home
- ♦ Location: Exclusive Areas
- Size: Is Bigger Better?
- ♦ Luxury Home Market Categories
- ♦ Home Characteristics: Style
- Amenities: The Comforts of Home
- ◆ The Simple Luxury Home Definition
- ♦ Luxury Home Numbers: Local Statistics

Section 2: Understanding Wealth, Status, and Affluence

- The Wealth Halo: Does having Money Make You Happier
- Profile of the American Millionaire
- New Money VS Old Money Wealth
- Luxury Consumers: Income and Consumer Types
- Trading Up and Rocketing
- ♦ Luxury Bargain Hunters
- Driving Forces of the Luxury Home Market

Section 3: Specialization and Building a Niche

- Differentiating Yourself as a Luxury Home Specialist
- Four Key Reasons Consumers Choose a Specialist
- Brand Building

Section 4: Finding Luxury Home Clients

- ♦ The One to One Business Model
- Understanding the Clients Personality Type
- Keeping Affluent Clients Loyal
- Social Leverage: Networking with the affluent
- Finding Affluent Clients to Add to Your Network
- Connecting with the Affluent
- Building Advocates, Evangelists, and Cheerleaders
- Farming the Luxury Home Market
- ♦ The Luxury Home Tribe
- Using Relocation as an Affluent Prospecting Platform
- Finding Luxury Home Clients on the Internet
- ♦ Blogging and Podcasting: The Ongoing Online Dialogue

Section 5: Presenting Your Services to Luxury Home Buyers

- Mastering the First Impression
- Qualifying the Luxury Home Buyer
- Unique considerations when dealing with Luxury Home Buyers
- The Planned Presentation
- Building a Luxury Home Buyer Presentation
- Building Trust and Rapport
- Demonstrate Knowledge of the Specific Market
- ◆ The Extra Touch: Making Affluent Clients Feel Special



Section 6 - Showing Homes to Luxury Buyers

- Preparation: Getting Ready For a Showing
- ♦ The Personal Touch: Enhancing the Experience
- ♦ Four Steps to Showing a Luxury Home
- Asking the Right Questions at the Right Time

Section 7 - The Home Selection Process

- ♦ The Decision Tree for Luxury Home Clients
- Luxury Home Clients: Other Considerations
- ♦ FIRPTA: Foreign Investment Real Property Transfer Act
- Trusts and Corporations
- ♦ 2nd Homes
- Capital Gain Laws and Rules
- ♦ 1031 Exchange Rules
- Turning a Tax-Deferred Exchange into a Tax-Free Sale

Section 8 - Presenting Your Services to Luxury Home Sellers

- Presentation MAGIC
- Preparing for Multiple Interview Scenarios
- ♦ The Pre-Listing Kit
- ♦ The Six-Step ACTION Plan
- ♦ Using a Visual Presentation
- Building Confidence and Using a Focused Presentation
- Pricing the Luxury Home to Sell
- Product: Focus on the Features and Benefits
- Product: Helping the Home Tell a Great Story
- ♦ Product: The Feng Shui Phenomenon

Section 9 - Promoting a Luxury Listing

- ♦ Creating Buzz by Seeding Affluent Networks
- ♦ Unique Signage
- ♦ Luxury Listing Flyers
- The Secret System for creating "Can't Miss" Marketing
- The Myth of Print Marketing
- Target Multiple Buyer Groups
- ♦ Location, Location, Location: Placing Ads where affluent buyers find them
- Four Ways to Take Picture Perfect Photos
- Qualified Open Houses
- ♦ Luxury Home Marketing Online
- ♦ Web Pages and Domains: Making it Easy to Find Your Luxury Listing Online
- ♦ Advertising Your Luxury Listing Online
- Video and Virtual Tours
- ♦ Responding to an Email Inquiry
- Email Marketing to other Luxury Home Specialists
- Tracking the Results



Section 10 - Special Needs of Luxury Home Sellers

- ♦ Establish a Communication Plan
- ♦ The Secret Listing
- ♦ Confidentiality: Agency and Higher Standards
- Safety and Security
- The Special Needs of Luxury Home Builders and Developers
- New Trends in Upscale Housing

Section 11 – Personal Marketing within the Affluent Market

- RESULTS focused personal marketing!
- Setting Marketing Goals
- ◆ Targeting Your Audience
- ◆ Timing Your Campaign
- Creating a Theme
- ♦ Elegance and Understatement

Section 12 – Negotiating as a Luxury Home Specialist

- ♦ Explaining the Process
- ♦ Request Disclosures
- ◆ Talk about Buyers (and Sellers) Remorse
- Discuss the Context
- ♦ Multiple Offers
- ♦ The Offer Presentation
- ♦ The Power of Fundamentals
- Representing the Luxury Home Seller
- Closing the Transaction
- ♦ Follow Up

Section 13 - Building Your Action Plan



Accredited Luxury Home Specialist (ALHS) Timed Outline*

Registration	8:30-9:00
Introductions and Course Overview	

Section 1: Defining a Luxury Home & Luxury Homeowner

Luxury Homes: A Growing Market 9:00-9:30

The Price of the Home Location: Exclusive Areas Size: Is Bigger Better?

Luxury Home Market Categories
Home Characteristics: Style

Amenities: The Comforts of Home 9:30-9:45

The Simple Luxury Home Definition Luxury Home Numbers: Local Statistics

Section 2: Understanding Wealth, Status, and Affluence

The Wealth Halo: Does having Money Make You Happier 9:45-10:15

Profile of the American Millionaire New Money VS Old Money Wealth

Luxury Consumers: Income and Consumer Types 10:15-10:45

Trading Up and Rocketing Luxury Bargain Hunters

Driving Forces of the Luxury Home Market

Section 3: Specialization and Building a Niche

Differentiating Yourself as a Luxury Home Specialist 10:45-11:00

Four Key Reasons Consumers Choose a Specialist

Brand Building 11:00-11:15

Section 4: Finding Luxury Home Clients

The One to One Business Model 11:15-12:00

Understanding the Clients Personality Type

Keeping Affluent Clients Loyal

Social Leverage: Networking with the affluent Finding Affluent Clients to Add to Your Network

Connecting with the Affluent

Building Advocates, Evangelists, and Cheerleaders

Farming the Luxury Home Market

The Luxury Home Tribe

Using Relocation as an Affluent Prospecting Platform

Finding Luxury Home Clients on the Internet

Blogging and Podcasting: The Ongoing Online Dialogue

Lunch Break 12:00-1:00



Section 5: Presenting Your Services to Luxury Home Buyers	
Mastering the First Impression	1:00-1:10
Qualifying the Luxury Home Buyer	
Unique considerations when dealing with Luxury Home Buyers	
The Planned Presentation	1:10-1:30
Building a Luxury Home Buyer Presentation	
Building Trust and Rapport	1:30-1:45
Demonstrate Knowledge of the Specific Market	
The Extra Touch: Making Affluent Clients Feel Special	

Section 6 - Showing Homes to Luxury Buyers	
Preparation: Getting Ready For a Showing	1:45-2:30
The Personal Touch: Enhancing the Experience	
Four Steps to Showing a Luxury Home	
Asking the Right Questions at the Right Time	

Section 7 – The Home Selection Process	
The Decision Tree for Luxury Home Clients:	2:30-3:15
Luxury Home Clients: Other Considerations	
FIRPTA: Foreign Investment Real Property Transfer Act	
Trusts and Corporations	3:15-4:00
2 nd Homes	
Capital Gain Laws and Rules	
1031 Exchange Rules	
Turning a Tax-Deferred Exchange into a Tax-Free Sale	End of Day 1

ction 8 – Presenting Your Services to Luxury Home Sellers	
Presentation MAGIC	9:00-9:30
Preparing for Multiple Interview Scenarios	
The Pre-Listing Kit	
The Six-Step ACTION Plan	
Using a Visual Presentation	
Building Confidence and Using a Focused Presentation	
Pricing the Luxury Home to Sell	9:30-10:00
Product: Focus on the Features and Benefits	
Product: Helping the Home Tell a Great Story	
Product: The Feng Shui Phenomenon	



Section 9 – Promoting a Luxury Listing	
Creating Buzz by Seeding Affluent Networks	10:00-10:30
Unique Signage	
Luxury Listing Flyers	
The Secret System for creating "Can't Miss" Marketing	
The Myth of Print Marketing	10:30-11:00
Target Multiple Buyer Groups	
Location, Location, Location: Placing Ads where affluent buyers find them	11:00-11:30
Four Ways to Take Picture Perfect Photos	
Qualified Open Houses	
Luxury Home Marketing Online	
Web Pages and Domains: Making it Easy to Find Your Luxury Listing Online	
Advertising Your Luxury Listing Online	
Video and Virtual Tours	11:30-12:00
Responding to an Email Inquiry	
Email Marketing to other Luxury Home Specialists	
Tracking the Results	
Lunch Break	12:00-1:00

Section 10 - Special Needs of Luxury Home Sellers	
Establish a Communication Plan	1:00-1:30
The Secret Listing	
Confidentiality: Agency and Higher Standards	
Safety and Security	
The Special Needs of Luxury Home Builders and Developers	
New Trends in Upscale Housing	

Section 11 – Personal Marketing within the Affluent Market	
RESULTS focused personal marketing!	1:30-2:00
Setting Marketing Goals	
Targeting Your Audience	
Timing Your Campaign	
Creating a Theme	
Elegance and Understatement	



Section 12 – Negotiating as a Luxury Home Specialist

Explaining the Process 2:00-2:45

Request Disclosures

Talk about Buyers (and Sellers) Remorse

Discuss the Context

Multiple Offers

The Offer Presentation

The Power of Fundamentals

Representing the Luxury Home Seller 2:45-3:00

Closing the Transaction

Follow Up

Section 13 – Building Your Action Plan	3:00-3:15
i Section is – Building four Action Plan	3.00-3.13

Exam Delivered 3:15-4:00

Contact us to explore booking a course today!

The Luxury Home Council

1224 NE Walnut Suite 324 Roseburg, OR 97470 1-541-378-6179 1-541-378-6100 Fax 1-866-465-6183 Toll Free

events@luxuryhomecouncil.com

^{*}Our instructors try to follow the above timeline as close as possible. However, based upon location, student count, facility requirements and market conditions at the time of the course, the time outline may vary.